Exelon Corporation
Long-Term Debt

As of September 30, 2026

Exelon Corporation

Series	Interest Rate	Date Issued	Maturity Date	Call / Put Date	Call Price	Total Debt Outstanding	Current Portion	Long-Term Debt
(in millions)								
Senior Notes								
2022 Notes	2.75%	3/7/22	3/15/27	Make whole	T+15	650	650	0
2023 Notes	5.15%	2/21/23	3/15/28	Make whole	T+20	1,000	0	1,000
2024 Notes	5.15%	2/27/24	3/15/29	Make whole	T+15	650	0	650
2025 Notes (Convertible)	3.25%	12/4/25	3/15/29	Make whole	N/A	1,000	0	1,000
2020 Notes	4.05%	4/1/20	4/15/30	Make whole	T+50	1,250	0	1,250
2025 Notes	5.13%	2/21/25	3/15/31	Make whole	T+12.5	500	0	500
2022 Notes	3.35%	3/7/22	3/15/32	Make whole	T+25	573	0	573
2002 Notes	7.60%	3/26/02	4/1/32	Make whole	T+30	258	0	258
2023 Notes	5.30%	2/21/23	3/15/33	Make whole	T+25	850	0	850
2024 Notes	5.45%	2/27/24	3/15/34	Make whole	T+20	650	0	650
2005 Notes	5.63%	6/9/05	6/15/35	Make whole	T+25	500	0	500
2015 Notes	4.95%	6/11/15	6/15/35	Make whole	T+30	333	0	333
2026 Notes	4.95%	2/20/26	3/15/36	Make whole	T+15	775	0	775
2015 Notes	5.10%	6/11/15	6/15/45	Make whole	T+30	741	0	741
2016 Notes	4.45%	4/7/16	4/15/46	Make whole	T+30	691	0	691
2020 Notes	4.70%	4/1/20	4/15/50	Make whole	T+50	673	0	673
2022 Notes	4.10%	3/7/22	3/15/52	Make whole	T+30	669	0	669
2023 Notes	5.60%	2/21/23	3/15/53	Make whole	T+30	1,050	0	1,050
2025 Notes	5.88%	2/21/25	3/15/55	Make whole	T+20	500	0	500
Total Senior Notes						**$13,313**	**$650**	**$12,663**
Junior Subordinated Notes	6.50%	2/19/25	3/15/55	Make whole	Par	1,000	0	1,000
Other[(a)]						2	2	0
Total Long-Term Debt						**$14,315**	**$652**	**$13,663**

Note: Amounts may not add due to rounding
(a) Other includes unamortized debt issuance costs, unamortized discount/premium, fair value adjustment, capital lease obligations, and long-term software licensing agreements

ComEd

Series	Interest Rate	Date Issued	Maturity Date	Call / Put Date	Call Price	Total Debt Outstanding	Current Portion	Long-Term Debt
(in millions)								
First Mortgage Bonds[(a)]								
122	2.95%	8/23/17	8/15/27	Make whole	T+12.5	350	350	0
125	3.70%	8/14/18	8/15/28	Make whole	T+12.5	550	0	550
128	2.20%	2/18/20	3/1/30	Make whole	T+12.5	350	0	350
139	4.55%	5/14/26	6/1/31	Make whole	T+10	600	0	600
132	3.15%	3/15/22	3/15/32	Make whole	T+20	300	0	300
100	5.88%	1/22/03	2/1/33	Make whole	T+25	254	0	254
134	4.90%	1/10/23	2/1/33	Make whole	T+20	400	0	400
136	5.30%	5/13/24	6/1/34	Make whole	T+15	400	0	400
103	5.90%	3/6/06	3/15/36	Make whole	T+25	625	0	625
107	6.45%	1/16/08	1/15/38	Make whole	T+35	450	0	450
113	3.80%	10/1/12	10/1/42	Make whole	T+15	350	0	350
114	4.60%	8/19/13	8/15/43	Make whole	T+15	350	0	350
116	4.70%	1/10/14	1/15/44	Make whole	T+15	350	0	350
118	3.70%	3/2/15	3/1/45	Make whole	T+20	400	0	400
119	4.35%	11/19/15	11/15/45	Make whole	T+20	450	0	450
121	3.65%	6/27/16	6/15/46	Make whole	T+20	700	0	700
123	3.75%	8/23/17	8/15/47	Make whole	T+15	650	0	650
124	4.00%	2/20/18	3/1/48	Make whole	T+15	800	0	800
126	4.00%	2/19/19	3/1/49	Make whole	T+16	400	0	400
127	3.20%	11/12/19	11/15/49	Make whole	T+15	300	0	300
129	3.00%	2/18/20	3/1/50	Make whole	T+15	650	0	650
130	3.13%	3/9/21	3/15/51	Make whole	T+15	700	0	700
131	2.75%	8/12/21	9/1/51	Make whole	T+15	450	0	450
133	3.85%	3/15/22	3/15/52	Make whole	T+25	450	0	450
135	5.30%	1/10/23	2/1/53	Make whole	T+25	575	0	575
137	5.65%	5/13/24	6/1/54	Make whole	T+20	400	0	400
138	5.95%	5/19/25	6/1/55	Make whole	T+20	725	0	725
140	5.85%	5/14/26	6/1/56	Make whole	T+15	825	0	825
Total First Mortgage Bonds						**$13,804**	**$350**	**$13,454**
Other[(b)]						(137)	0	(137)
Total Long-Term Debt						**$13,667**	**$350**	**$13,317**

Long-Term Debt To Financing Trusts								
Subordinated Deferrable Interest Notes	6.35%	3/17/03	3/15/33	Make whole	T+30/50	$206	$0	$206
Total Long-Term Debt To Financing Trusts						**$206**	**$0**	**$206**

Note: Amounts may not add due to rounding
(a) Substantially all of ComEd's assets, other than expressly excepted property, are subject to lien of its mortgage indenture
(b) Other includes capital lease obligations, unamortized debt issuance costs and unamortized discount/premium

PECO

Series	Interest Rate	Date Issued	Maturity Date	Call / Put Date	Call Price	Total Debt Outstanding	Current Portion	Long-Term Debt
(in millions)								
First Mortgage Bonds[a]								
FMB	5.00%	8/10/26	9/1/31	Make whole	T+10	750	0	750
FMB	4.90%	6/23/23	6/15/33	Make whole	T+20	575	0	575
FMB	5.90%	4/23/04	5/1/34	Make whole	T+20	75	0	75
FMB	4.88%	9/10/25	9/15/35	Make whole	T+12.5	525	0	525
FMB	5.95%	9/25/06	10/1/36	Make whole	T+20	300	0	300
FMB	5.70%	3/19/07	3/15/37	Make whole	T+20	175	0	175
FMB	4.80%	9/23/13	10/15/43	Make whole	T+15	250	0	250
FMB	4.15%	9/15/14	10/1/44	Make whole	T+15	300	0	300
FMB	3.70%	9/18/17	9/15/47	Make whole	T+15	325	0	325
FMB	3.90%	2/23/18	3/1/48	Make whole	T+12.5	650	0	650
FMB	3.00%	9/10/19	9/15/49	Make whole	T+20	325	0	325
FMB	2.80%	6/8/20	6/15/50	Make whole	T+25	350	0	350
FMB	3.05%	3/8/21	3/15/51	Make whole	T+15	375	0	375
FMB	2.85%	9/14/21	9/15/51	Make whole	T+15	375	0	375
FMB	4.60%	5/24/22	5/15/52	Make whole	T+15	350	0	350
FMB	4.38%	8/23/22	8/15/52	Make whole	T+15	425	0	425
FMB	5.25%	9/10/24	9/15/54	Make whole	T+20	575	0	575
FMB	5.65%	9/10/25	9/15/55	Make whole	T+15	525	0	525
Total First Mortgage Bonds						**$7,225**	**$0**	**$7,225**
Other[b]						(82)	0	(82)
Total Long-Term Debt						**$7,143**	**$0**	**$7,143**
Long-Term Debt To Affiliate								
PECO Energy Capital Trust III Series D	Prime + 2%	4/6/98	4/6/28			1	0	1
PECO Energy Capital Trust III Series D	7.38%	4/6/98	4/6/28			81	0	81
PECO Energy Capital Trust IV	5.75%	6/24/03	6/15/33			103	0	103
Total Long-Term Debt To Financing Trusts						**$184**	**$0**	**$184**

Note: Amounts may not add due to rounding
(a) Substantially all of PECO's assets are subject to lien of its mortgage indenture
(b) Other includes unamortized debt issuance costs and unamortized discount/premium

BGE

Series	Interest Rate	Date Issued	Maturity Date	Call / Put Date	Call Price	Total Debt Outstanding	Current Portion	Long-Term Debt
(in millions)								
Senior Notes								
Notes due 6/15/31	2.25%	6/10/21	6/15/31	Make whole	T+15	600	0	600
Notes due 6/1/33	5.15%	5/22/26	6/1/33	Make whole	T+12.5	500	0	500
Notes due 6/15/33	5.20%	6/20/03	6/15/33	Make whole	T+25	200	0	200
Notes due 6/1/34	5.30%	6/6/24	6/1/34	Make whole	T+15	400	0	400
Notes due 6/1/35	5.45%	5/16/25	6/1/35	Make whole	T+15	650	0	650
Notes due 10/1/36	6.35%	10/13/06	10/1/36	Make whole	T+25	400	0	400
Notes due 8/15/46	3.50%	8/18/16	8/15/46	Make whole	T+20	500	0	500
Notes due 8/15/47	3.75%	8/24/17	8/15/47	Make whole	T+15	300	0	300
Notes due 9/15/48	4.25%	9/20/18	9/15/48	Make whole	T+20	300	0	300
Notes due 9/15/49	3.20%	9/12/19	9/15/49	Make whole	T+20	400	0	400
Notes due 6/15/50	2.90%	6/5/20	6/15/50	Make whole	T+25	400	0	400
Notes due 6/1/52	4.55%	6/6/22	6/1/52	Make whole	T+25	500	0	500
Notes due 6/1/53	5.40%	5/10/23	6/1/53	Make whole	T+25	700	0	700
Notes due 6/1/54	5.65%	6/6/24	6/1/54	Make whole	T+20	400	0	400
Notes due 6/1/56	6.05%	5/22/26	6/1/56	Make whole	T+15	425	0	425
Total Senior Notes						**$6,675**	**$0**	**$6,675**
Other[a]						(65)	0	(65)
Total Long-Term Debt						**$6,610**	**$0**	**$6,610**

Note: Amounts may not add due to rounding
(a) Other includes unamortized debt issuance costs and unamortized discount/premium

Pepco Holdings

Series	Interest Rate	Date Issued	Maturity Date	Call / Put Date	Call Price	Total Debt Outstanding	Current Portion	Long-Term Debt
(in millions)								
Senior Notes								
Senior Notes due 2032	7.45%	5/15/03	8/15/32	Make whole	T+40	185	0	185
Total Senior Notes						**$185**	**$0**	**$185**
Fair value adjustment						354		354
Other[(a)]						21	1	20
Total Long-Term Debt						**$560**	**$1**	**$559**

Note: Amounts may not add due to rounding
(a) Other includes unamortized debt issuance costs and unamortized discount/premium

ACE

Series	Interest Rate	Date Issued	Maturity Date	Call / Put Date	Call Price	Total Debt Outstanding	Current Portion	Long-Term Debt
(in millions)								
First Mortgage Bonds[(a)]								
FMB due 2028	4.00%	10/16/18	10/15/28	Make whole	T+15	350	0	350
FMB due 2029	3.50%	5/21/19	5/21/29	Make whole	T+50	100	0	100
FMB due 2031	2.30%	3/10/21	3/15/31	Make whole	T+15	350	0	350
FMB due 2032	2.27%	11/16/21	2/15/32	Make whole	T+50	75	0	75
FMB due 2032	2.27%	2/15/22	2/15/32	Make whole	T+50	25	0	25
Mortgage-backed Senior note	5.80%	4/8/04	5/15/34	Make whole	T+20	120	0	120
FMB due 2034	5.29%	8/28/24	8/28/34	Make whole	T+50	75	0	75
FMB due 2035	5.28%	3/26/25	3/26/35	Make whole	T+50	100	0	100
Mortgage-backed Senior note	5.80%	3/15/06	3/1/36	Make whole	T+20	105	0	105
FMB due 2036	4.95%	3/19/26	3/19/36	Make whole	T+50	100	0	100
FMB due 2039	5.49%	8/28/24	8/28/39	Make whole	T+50	100	0	100
FMB due 2040	5.54%	11/19/25	11/19/40	Make whole	T+51	75	0	75
FMB due 2049	4.14%	5/21/19	5/21/49	Make whole	T+50	50	0	50
FMB due 2050	3.24%	6/9/20	6/9/50	Make whole	T+50	100	0	100
FMB due 2052	3.06%	2/15/22	2/15/52	Make whole	T+50	150	0	150
FMB due 2053	5.57%	3/15/23	3/15/53	Make whole	T+50	75	0	75
FMB due 2054	5.55%	3/20/24	3/20/54	Make whole	T+50	75	0	75
FMB due 2055	5.81%	11/19/25	11/19/55	Make whole	T+50	75	0	75
Subtotal						**$2,100**	**$0**	**$2,100**
Tax-Exempt[(a)]								
Tax Exempt - Salem Cty & Hope Creek	2.25%	6/2/20	6/1/29			$23	$0	$23
Subtotal						**$23**	**$0**	**$23**
Other[(b)]						13	5	8
Total Long-Term Debt						**$2,136**	**$5**	**$2,131**

Note: Amounts may not add due to rounding
(a) Substantially all of ACE's assets are subject to lien of its respective mortgage indenture
(b) Other includes unamortized debt issuance costs and unamortized discount/premium

DPL

Series	Interest Rate	Date Issued	Maturity Date	Call / Put Date	Call Price	Total Debt Outstanding	Current Portion	Long-Term Debt
(in millions)								
First Mortgage Bonds[(a)]								
FMB due 2030	2.53%	6/9/20	6/9/30	Make whole	T+50	100	0	100
FMB due 2033	5.30%	3/15/23	3/15/33	Make whole	T+50	60	0	60
FMB due 2033	5.45%	11/8/23	11/8/33	Make whole	T+50	340	0	340
FMB due 2034	5.24%	3/20/24	3/20/34	Make whole	T+50	100	0	100
FMB due 2035	5.28%	3/26/25	3/26/35	Make whole	T+50	125	0	125
FMB due 2036	5.00%	9/16/26	9/16/36	Make whole	T+50	75	0	75
FMB due 2038	5.55%	11/8/23	11/8/38	Make whole	T+50	75	0	75
FMB due 2042	4.00%	6/26/12	6/1/42	Make whole	T+20	250	0	250
FMB due 2045	4.15%	5/11/2015, 12/12/2016	5/15/45	Make whole	T+20	375	0	375
FMB due 2048	4.27%	6/21/18	6/15/48	Make whole	T+50	200	0	200
FMB due 2049	4.14%	12/12/19	12/12/49	Make whole	T+50	75	0	75
FMB due 2051	3.24%	3/30/21	3/30/51	Make whole	T+50	125	0	125
FMB due 2052	3.06%	2/15/22	2/15/52	Make whole	T+50	125	0	125
FMB due 2053	5.57%	3/15/23	3/15/53	Make whole	T+50	65	0	65
FMB due 2053	5.72%	11/8/23	11/8/53	Make whole	T+50	110	0	110
FMB due 2054	5.55%	3/20/24	3/20/54	Make whole	T+50	75	0	75
FMB due 2056	5.74%	3/19/26	3/19/56	Make whole	T+50	75	0	75
Subtotal						**$2,350**	**$0**	**$2,350**
Unsecured Notes								
Medium Term Note - Series C - Unsecured	7.72%	2/7/97	2/1/27			10	10	0
Subtotal						**$10**	**$10**	**$0**
Tax-Exempt								
Secured[(a)]								
Tax-exempt - Gas Facilities	VRDB - Weekly	10/14/93	10/1/28			16	16	0
Tax-exempt - Gas Facilities	VRDB - Daily	10/12/94	10/1/29			30	30	0
Tax-exempt - Gas facilities	3.60%	7/1/25	1/1/31			78	0	78
Subtotal						**$124**	**$46**	**$78**
Other[(b)]						14	8	6
Total Long-Term Debt						**$2,498**	**$63**	**$2,435**

Note: Amounts may not add due to rounding
(a) Substantially all of DPL's assets are subject to lien of its respective mortgage indenture
(b) Other includes capital lease obligations and unamortized debt issuance costs

Pepco

Series	Interest Rate	Date Issued	Maturity Date	Call / Put Date	Call Price	Total Debt Outstanding	Current Portion	Long-Term Debt
(in millions)								
First Mortgage Bonds[(a)]								
FMB due 2029	3.45%	6/13/19	6/13/29	Make whole	T+50	150	0	150
FMB due 2030	2.53%	2/25/20	2/25/30	Make whole	T+50	150	0	150
FMB due 2031	2.32%	3/30/21	3/30/31	Make whole	T+50	150	0	150
FMB due 2032	3.35%	9/15/22	9/15/32	Make whole	T+50	225	0	225
FMB due 2033	5.30%	3/15/23	3/15/33	Make whole	T+50	85	0	85
FMB due 2033	5.35%	9/13/23	9/13/33	Make whole	T+50	100	0	100
FMB due 2034	5.20%	3/4/24	3/15/34	Make whole	T+15	375	0	375
FMB due 2034	5.75%	3/24/04	4/15/34	Make whole	T+25	100	0	100
FMB due 2035	5.40%	6/1/05	6/1/35	Make whole	T+20	175	0	175
FMB due 2036	5.00%	3/19/26	3/19/36	Make whole	T+50	110	0	110
FMB due 2037	6.50%	11/16/2007 & 3/31/08	11/15/37	Make whole	T+35	500	0	500
FMB due 2038	5.40%	3/15/23	3/15/38	Make whole	T+50	40	0	40
FMB due 2038	7.90%	12/3/08	12/15/38	Make whole	T+50	250	0	250
FMB due 2040	5.48%	3/26/25	3/26/40	Make whole	T+50	200	0	200
FMB due 2041	5.30%	3/19/26	3/19/41	Make whole	T+50	60	0	60
FMB due 2043	4.15%	3/18/2013, 3/16/15, 5/22/17	3/15/43	Make whole	T+15	650	0	650
FMB due 2043	4.95%	11/14/13	11/15/43	Make whole	T+20	150	0	150
FMB due 2048	4.27%	6/21/18	6/15/48	Make whole	T+50	100	0	100
FMB due 2048	4.31%	11/1/18	11/1/48	Make whole	T+50	100	0	100
FMB due 2050	3.28%	9/23/20	9/23/50	Make whole	T+50	150	0	150
FMB due 2051	3.29%	9/28/21	9/28/51	Make whole	T+50	125	0	125
FMB due 2052	3.97%	3/24/22	3/24/52	Make whole	T+50	400	0	400
FMB due 2053	5.57%	3/15/23	3/15/53	Make whole	T+50	125	0	125
FMB due 2054	5.50%	3/4/24	3/15/54	Make whole	T+20	300	0	300
FMB due 2055	5.78%	9/17/25	9/17/55	Make whole	T+50	75	0	75
FMB due 2056	5.74%	6/17/26	6/17/56	Make whole	T+50	130	0	130
Subtotal						**$4,975**	**$0**	**$4,975**
Other[(a)]						(35)	7	(42)
Total Long-Term Debt						**$4,940**	**$7**	**$4,933**