

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549  
FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities  
Exchange Act of 1934

November 28, 2001  
(Date of earliest  
event reported)

Commission File Number	Name of Registrant; State of Incorporation; Address of Principal Executive Offices; and Telephone Number	IRS Employer Identification Number
1-16169	EXELON CORPORATION (a Pennsylvania corporation) 10 South Dearborn Street - 37th Floor P.O. Box 805379 Chicago, Illinois 60680-5379 (312) 394-4321	23-2990190

Item 9. Regulation FD Disclosure.

On November 28, 2001, Exelon Corporation issued the following press release:

[EXELON LOGO]

News Release

From: Exelon Corporation  
Corporate Communications  
P.O. Box 805379  
Chicago, IL 60680-5379

FOR IMMEDIATE RELEASE  
November 28, 2001

Contact: Linda Byus  
312.394.7696

Exelon Corporation Discloses Exposure to Enron

Chicago (November 28, 2001) -- Exelon Power Team's direct net exposure to Enron, based on our current book of business and existing market prices, is less than \$10 million. The current direct gross exposure (i.e., for current energy sales from Exelon to Enron) is less than \$20 million. Exelon continues to closely monitor the situation and carefully consider all our legal rights and obligations. We are not engaged in any new trading activity with Enron.

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Exelon Corporation is one of the nation's largest electric utilities with approximately five million customers and more than \$15 billion in annual revenues. The company has one of the industry's largest portfolios of electricity generation capacity, with a nationwide reach and strong positions in the Midwest and Mid-Atlantic. Exelon distributes electricity to approximately

five million customers in Illinois and Pennsylvania and gas to 425,000 customers in the Philadelphia area. The company also has holdings in such competitive businesses as energy, infrastructure services and energy services. Exelon is headquartered in Chicago and trades on the NYSE under the ticker EXC.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EXELON CORPORATION

/S/ Ruth Ann M. Gillis

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Ruth Ann M. Gillis  
Senior Vice President and Chief Financial Officer  
Exelon Corporation

November 29, 2001