SEC Form 5

FORM 5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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Form 3 Holdings Reported.

Form 4 Transactions Reported

Instruction 1(b)

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

	aions reported.		or Section 30(h	i) of the Invest	ment Company Act of 1940							
1. Name and Addre <u>YOUNG JO</u> (Last) 10 SOUTH DE 54TH FLOOR	(Middle)	EXELON	<u>CORP</u> [E.	Trading Symbol XC] al Year Ended (Month/Day/Year)	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner Officer (give title X Other (specify below) Exec. Officer thru 01-08-2008							
S4TH FLOOR (Street) CHICAGO (City) (State) (Zip)			4. If Amendmen	t, Date of Orig	inal Filed (Month/Day/Year)	6. Indi Line) X	vidual or Joint/Gro Form filed by O Form filed by M Person	ne Reporting	Person			
	Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned											
Date (Month/Day/Year)			2A. Deemed Execution Date, if any	3. Transaction Code (Instr.	4. Securities Acquired (A) or Dispos Of (D) (Instr. 3, 4 and 5)		5. Amount of Securities Beneficially	6. Ownership Form: Direct	7. Nature of Indirect Beneficial			

		Date (Month/Day/Year)	Execution Date, if any (Month/Day/Year)	Code (Instr.	Of (D) (Instr. 3, 4	and 5)		Beneficially	Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Indirect Beneficial Ownership (Instr. 4)
					Amount	(A) or (D)	Price			
Common S	tock							36,807(1)	D	

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	on of		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
					(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Performance Shares - Stock Units	(2)						(2)	(2)	Common Stock	28,134		28,134 ⁽³⁾	D	
Deferred Comp. Phantom Shares	(4)						(4)	(4)	Common Stock	253		253	D	
NQ Stock Options 01/26/2004	\$32.54						(5)	(5)	Common Stock	13,500		13,500	D	
NQ Stock Options 01/24/2005	\$42.85						(5)	(5)	Common Stock	28,000		28,000	D	
NQ Stock Options 01/23/2006	\$58.55						(5)	(5)	Common Stock	26,250		26,250	D	
NQ Stock Options 01/22/2007	\$59.96						(5)	(5)	Common Stock	35,000		35,000	D	

Explanation of Responses:

1. Balance includes 2,500 restricted shares.

2. Performance Shares awarded pursuant to the Exelon Long Term Incentive Plan. 1/3 of the shares awarded vested immediately upon receipt. The remaining shares vest in 1/3 increments on each of the second and third anniversaries of the award date. Under certain circumstances some or all of the vested shares may be settled in cash on a 1 for 1 basis based on the cash value of the underlying stock on the date of vesting.

3. Balance includes 184 shares acquired on 03/10/2007, 168 shares on 06/11/2007, 167 shares on 09/10/2007 and 143 shares on 12/10/2007 through the automatic dividend reinvestment feature of Exelon plans. 4. Phantom shares held in a multi-fund deferred compensation plan to be settled for cash upon the reporting person's termination of employment for any reason on a 1:1 basis. Shares are acquired through regular periodic contributions, company matching contributions, and the automatic reinvestment of dividends.

5. Non qualified employee stock options, awarded pursuant to the Exelon Long Term Incentive Plan. Options vest in 1/4 increments on each of the first four anniversaries of the grant date, referenced in column one, and expire on the tenth anniversary of the grant date.

Remarks:

<u>John F. Young</u>

** Signature of Reporting Person

01/23/2008 Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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