

Exelon Corporation
Long-Term Debt
As of December 31, 2023

Exelon Corporation

Series	Interest Rate	Date Issued	Maturity Date	Call / Put Date	Call Price	Total Debt Outstanding	Current Portion	Long-Term Debt
(in millions)								
Senior Notes								
2015 Notes	3.95%	6/11/15	6/15/25	Make whole	T+25	\$807	\$0	\$807
2016 Notes	3.40%	4/7/16	4/15/26	Make whole	T+25	750	0	750
2022 Notes	2.75%	3/7/22	3/15/27	Make whole	T+15	650	0	650
2023 Notes	5.15%	2/21/23	3/15/28	Make whole	T+20	1,000	0	1,000
2020 Notes	4.05%	4/1/20	4/15/30	Make whole	T+50	1,250	0	1,250
2022 Notes	3.35%	3/7/22	3/15/32	Make whole	T+25	650	0	650
2023 Notes	5.30%	2/21/23	3/15/33	Make whole	T+25	850	0	850
2032 Notes	7.60%	3/26/02	4/1/32	Make whole	T+30	258	0	258
2005 Notes	5.63%	6/9/05	6/15/35	Make whole	T+25	500	0	500
2015 Notes	4.95%	6/11/15	6/15/35	Make whole	T+30	333	0	333
2015 Notes	5.10%	6/11/15	6/15/45	Make whole	T+30	741	0	741
2016 Notes	4.45%	4/7/16	4/15/46	Make whole	T+30	750	0	750
2020 Notes	4.70%	4/1/20	4/15/50	Make whole	T+50	750	0	750
2022 Notes	4.10%	3/7/22	3/15/52	Make whole	T+30	700	0	700
2023 Notes	5.60%	2/21/23	3/15/53	Make whole	T+30	650	0	650
Total Senior Notes						\$10,639	\$0	\$10,639
SMBC Term Loan Agreement	SOFR + 0.85%	10/7/22	4/7/24			500	500	0
Other ^(a)						85	9	76
Total Long-Term Debt						\$11,225	\$509	\$10,716

Note: Amounts may not add due to rounding

(a) Other includes unamortized debt issuance costs, unamortized discount/premium, fair value adjustment, capital lease obligations, and long-term software licensing agreements

ComEd

Series	Interest Rate	Date Issued	Maturity Date	Call / Put Date	Call Price	Total Debt Outstanding	Current Portion	Long-Term Debt
(in millions)								
First Mortgage Bonds^(a)								
117	3.10%	11/10/14	11/1/24	Make whole	T+12.5	\$250	\$250	\$0
120	2.55%	6/27/16	6/15/26	Make whole	T+15	500	0	500
122	2.95%	8/23/17	8/15/27	Make whole	T+12.5	350	0	350
125	3.70%	8/14/18	8/15/28	Make whole	T+12.5	550	0	550
128	2.20%	2/18/20	3/1/30	Make whole	T+5	350	0	350
132	3.15%	3/15/22	3/15/32	Make whole	T+20	300	0	300
100	5.88%	1/22/03	2/1/33	Make whole	T+25	254	0	254
134	4.90%	1/10/23	2/1/33	Make whole	T+20	400	0	400
103	5.90%	3/6/06	3/15/36	Make whole	T+25	625	0	625
107	6.45%	1/16/08	1/15/38	Make whole	T+35	450	0	450
113	3.80%	10/1/12	10/1/42	Make whole	T+15	350	0	350
114	4.60%	8/19/13	8/15/43	Make whole	T+15	350	0	350
116	4.70%	1/10/14	1/15/44	Make whole	T+15	350	0	350
118	3.70%	3/2/15	3/1/45	Make whole	T+20	400	0	400
119	4.35%	11/19/15	11/15/45	Make whole	T+20	450	0	450
121	3.65%	6/27/16	6/15/46	Make whole	T+20	700	0	700
123	3.75%	8/23/17	8/15/47	Make whole	T+15	650	0	650
124	4.00%	2/20/18	3/1/48	Make whole	T+15	800	0	800
126	4.00%	2/19/19	3/1/49	Make whole	T+16	400	0	400
127	3.20%	11/12/19	11/15/49	Make whole	T+15	300	0	300
129	3.00%	2/18/20	3/1/50	Make whole	T+5	650	0	650
130	3.13%	3/9/21	3/15/51	Make whole	T+15	700	0	700
131	2.75%	8/12/21	9/1/51	Make whole	T+15	450	0	450
133	3.85%	3/15/22	3/15/52	Make whole	T+25	450	0	450
135	5.30%	1/10/23	2/1/53	Make whole	T+25	575	0	575
Total First Mortgage Bonds						\$11,603	\$250	\$11,353
Other ^(b)						(117)	0	(117)
Total Long-Term Debt						\$11,486	\$250	\$11,236
Long-Term Debt To Financing Trusts								
Subordinated Deferrable Interest Notes	6.35%	3/17/03	3/15/33	Make whole	T+30/50	\$206	\$0	\$206
Other ^(b)						(1)	0	(1)
Total Long-Term Debt To Financing Trusts						\$205	\$0	\$205

Note: Amounts may not add due to rounding

(a) Substantially all of ComEd's assets, other than expressly excepted property, are subject to lien of its mortgage indenture

(b) Other includes capital lease obligations, unamortized debt issuance costs and unamortized discount/premium

PECO

Series	Interest Rate	Date Issued	Maturity Date	Call / Put Date	Call Price	Total Debt Outstanding	Current Portion	Long-Term Debt
(in millions)								
First Mortgage Bonds^(a)								
FMB	3.15%	10/5/15	10/15/25	Make whole	T+20	\$350	\$0	\$350
FMB	4.90%	6/23/23	6/15/33	Make whole	T+20	575	0	575
FMB	5.90%	4/23/04	5/1/34	Make whole	T+20	75	0	75
FMB	5.95%	9/25/06	10/1/36	Make whole	T+20	300	0	300
FMB	5.70%	3/19/07	3/15/37	Make whole	T+20	175	0	175
FMB	4.80%	9/23/13	10/15/43	Make whole	T+15	250	0	250
FMB	4.15%	9/15/14	10/1/44	Make whole	T+15	300	0	300
FMB	3.70%	9/18/17	9/15/47	Make whole	T+15	325	0	325
FMB	3.90%	2/23/18	3/1/48	Make whole	T+12.5	650	0	650
FMB	3.00%	9/10/19	9/15/49	Make whole	T+20	325	0	325
FMB	2.80%	6/8/20	6/15/50	Make whole	T+25	350	0	350
FMB	3.05%	3/8/21	3/15/51	Make whole	T+15	375	0	375
FMB	2.85%	9/14/21	9/15/51	Make whole	T+15	375	0	375
FMB	4.60%	5/24/22	5/15/52	Make whole	T+15	350	0	350
FMB	4.38%	8/23/22	8/15/52	Make whole	T+15	425	0	425
Total First Mortgage Bonds						\$5,200	\$0	\$5,200
Other ^(b)						(66)	0	(66)
Total Long-Term Debt						\$5,134	\$0	\$5,134
Long-Term Debt To Affiliate								
PECO Energy Capital Trust III Series D	Prime + 2%	4/6/98	4/6/28			\$1	\$0	\$1
PECO Energy Capital Trust III Series D	7.38%	4/6/98	4/6/28			81	0	81
PECO Energy Capital Trust IV	5.75%	6/24/03	6/15/33	Make whole	T+30	103	0	103
Total Long-Term Debt To Financing Trusts						\$184	\$0	\$184

Note: Amounts may not add due to rounding

(a) Substantially all of PECO's assets are subject to lien of its mortgage indenture

(b) Other includes unamortized debt issuance costs and unamortized discount/premium

BGE

Series	Interest Rate	Date Issued	Maturity Date	Call / Put Date	Call Price	Total Debt Outstanding	Current Portion	Long-Term Debt
(in millions)								
Senior Notes								
Notes due 8/15/26	2.40%	8/18/16	8/15/26	Make whole	T+15	\$350	\$0	\$350
Notes due 6/15/31	2.25%	6/10/21	6/15/31	Make whole	T+15	600	0	600
Notes due 6/15/33	5.20%	6/20/03	6/15/33	Make whole	T+25	200	0	200
Notes due 10/1/36	6.35%	10/13/06	10/1/36	Make whole	T+25	400	0	400
Notes due 8/15/46	3.50%	8/18/16	8/15/46	Make whole	T+20	500	0	500
Notes due 8/15/47	3.75%	8/24/17	8/15/47	Make whole	T+15	300	0	300
Notes due 9/15/48	4.25%	9/20/18	9/15/48	Make whole	T+20	300	0	300
Notes due 9/12/49	3.20%	9/12/19	9/15/49	Make whole	T+20	400	0	400
Notes due 6/15/50	2.90%	6/5/20	6/15/50	Make whole	T+25	400	0	400
Notes due 6/1/52	4.55%	6/6/22	6/1/52	Make whole	T+25	500	0	500
Notes due 6/1/53	5.40%	5/10/23	6/1/53	Make whole	T+25	700	0	700
Total Senior Notes						\$4,650	\$0	\$4,650
Other ^(a)						(48)	0	(48)
Total Long-Term Debt						\$4,602	\$0	\$4,602

Note: Amounts may not add due to rounding

(a) Other includes unamortized debt issuance costs and unamortized discount/premium

Pepco Holdings

Series	Interest Rate	Date Issued	Maturity Date	Call / Put Date	Call Price	Total Debt Outstanding	Current Portion	Long-Term Debt
(in millions)								
Senior Notes								
Senior Notes due 2032	7.45%	5/15/03	8/15/32	Make whole	T+40	\$185	\$0	\$185
Total Senior Notes						\$185	\$0	\$185
Fair value adjustment						429		429
Other ^(a)						25	0	25
Total Long-Term Debt						\$639	\$0	\$639

Note: Amounts may not add due to rounding

(a) Other includes unamortized debt issuance costs and unamortized discount/premium

ACE

Series	Interest Rate	Date Issued	Maturity Date	Call / Put Date	Call Price	Total Debt Outstanding	Current Portion	Long-Term Debt
(in millions)								
First Mortgage Bonds^(a)								
FMB due 2024	3.38%	8/25/14	9/1/24	Make whole	T+15	\$150	\$150	\$0
Mortgage-backed Senior note	3.50%	12/8/15	12/1/25	Make whole	T+15	150	0	150
FMB due 2028	4.00%	10/16/18	10/15/28	Make whole	T+15	350	0	350
FMB due 2029	3.50%	5/21/19	5/21/29	Make whole	T+50	100	0	100
FMB due 2031	2.30%	3/10/21	3/15/31	Make whole	T+15	350	0	350
FMB due 2032	2.27%	11/16/21	2/15/32	Make whole	T+50	75	0	75
FMB due 2032	2.27%	2/15/22	2/15/32	Make whole	T+50	25	0	25
Mortgage-backed Senior note	5.80%	4/8/04	5/15/34	Make whole	T+20	120	0	120
Mortgage-backed Senior note	5.80%	3/15/06	3/1/36	Make whole	T+20	105	0	105
FMB due 2049	4.14%	5/21/19	5/21/49	Make whole	T+50	50	0	50
FMB due 2050	3.24%	6/9/20	6/9/50	Make whole	T+50	100	0	100
FMB due 2052	3.06%	2/15/22	2/15/52	Make whole	T+50	150	0	150
FMB due 2053	5.57%	3/15/23	3/15/53	Make whole	T+50	75	0	75
Subtotal						\$1,800	\$150	\$1,650
Tax-Exempt^(a)								
Salem City Salem & Hope Creek	2.25%	6/1/20	6/1/29			\$23	\$0	\$23
Subtotal						\$23	\$0	\$23
Other ^(b)						10	4	6
Total Long-Term Debt						\$1,833	\$154	\$1,679

Note: Amounts may not add due to rounding

(a) Substantially all of ACE's assets are subject to lien of its respective mortgage indenture

(b) Other includes unamortized debt issuance costs and unamortized discount/premium

DPL

Series (in millions)	Interest Rate	Date Issued	Maturity Date	Call / Put Date	Call Price	Total Debt Outstanding	Current Portion	Long-Term Debt
First Mortgage Bonds^(a)								
FMB due 2030	2.53%	6/9/20	6/9/30	Make whole	T+50	100	0	100
FMB due 2033	5.30%	3/15/23	3/15/33	Make whole	T+50	60	0	60
FMB due 2033	5.45%	11/8/23	11/8/33	Make whole	T+50	340	0	340
FMB due 2038	5.55%	11/8/23	11/8/38	Make whole	T+50	75	0	75
FMB due 2042	4.00%	6/26/12	6/1/42	Make whole	T+20	250	0	250
FMB due 2045	4.15%	5/11/15, 12/12/16	5/15/45	Make whole	T+20	375	0	375
FMB due 2048	4.27%	6/21/18	6/15/48	Make whole	T+50	200	0	200
FMB due 2049	4.14%	12/12/19	12/12/49	Make whole	T+50	75	0	75
FMB due 2051	3.24%	3/30/21	3/30/51	Make whole	T+50	125	0	125
FMB due 2052	3.06%	2/15/22	2/15/52	Make whole	T+50	125	0	125
FMB due 2053	5.57%	3/15/23	3/15/53	Make whole	T+50	65	0	65
FMB due 2053	5.72%	11/8/23	11/8/53	Make whole	T+50	110	0	110
Subtotal						\$1,900	\$0	\$1,900
Unsecured Notes								
Medium Term Note - Series C - Unsecured	7.72%	2/7/97	2/1/27			\$10	\$0	\$10
Subtotal						\$10	\$0	\$10
Tax-Exempt								
Secured^(a)								
Tax-exempt - Gas Facilities	VRDB - Weekly	10/14/93	10/1/28			\$16	\$16	\$0
Tax-exempt - Gas Facilities	VRDB - Daily	10/12/94	10/1/29			30	30	0
Unsecured								
Tax-exempt - PC IR	VRDB - Weekly	7/28/99	7/1/24			11	11	0
Tax-exempt - PC EM & IR	VRDB - Weekly	7/28/99	7/1/24			22	22	0
Tax-exempt - Gas facilities	1.05%	7/1/20	2/1/31	7/1/25	Par	78	0	78
Subtotal						\$157	\$79	\$78
Other ^(b)						13	6	7
Total Long-Term Debt						\$2,080	\$84	\$1,996

Note: Amounts may not add due to rounding

\$2,080 \$84 \$1,996

(a) Substantially all of DPL's assets are subject to lien of its respective mortgage indenture

(b) Other includes capital lease obligations and unamortized debt issuance costs

Pepco

Series (in millions)	Interest Rate	Date Issued	Maturity Date	Call / Put Date	Call Price	Total Debt Outstanding	Current Portion	Long-Term Debt
First Mortgage Bonds^(a)								
FMB due 2024	3.60%	3/11/14	3/15/24	Make whole	T+15	400	400	0
FMB due 2029	3.45%	6/13/19	6/13/29	Make whole	T+50	150	0	150
FMB due 2030	2.53%	2/25/20	2/25/30	Make whole	T+50	150	0	150
FMB due 2031	2.32%	3/30/21	3/30/31	Make whole	T+50	150	0	150
FMB due 2032	3.35%	9/15/22	9/15/32	Make whole	T+50	225	0	225
FMB due 2033	5.30%	3/15/23	3/15/33	Make whole	T+50	85	0	85
FMB due 2033	5.35%	9/13/23	9/13/33	Make whole	T+50	100	0	100
FMB due 2034	5.75%	3/24/04	4/15/34	Make whole	T+25	100	0	100
FMB due 2035	5.40%	6/1/05	6/1/35	Make whole	T+20	175	0	175
FMB due 2037	6.50%	11/16/07 & 3/31/08	11/15/37	Make whole	T+35	500	0	500
FMB due 2038	5.40%	3/15/23	3/15/38	Make whole	T+50	40	0	40
FMB due 2038	7.90%	12/3/08	12/15/38	Make whole	T+50	250	0	250
FMB due 2043	4.15%	3/18/13, 3/16/15, 5/22/17	3/15/43	Make whole	T+15	650	0	650
FMB due 2043	4.95%	11/14/13	11/15/43	Make whole	T+20	150	0	150
FMB due 2048	4.27%	6/21/18	6/15/48	Make whole	T+50	100	0	100
FMB due 2048	4.31%	11/1/18	11/1/48	Make whole	T+50	100	0	100
FMB due 2050	3.28%	9/23/20	9/23/50	Make whole	T+50	150	0	150
FMB due 2051	3.29%	9/28/21	9/28/51	Make whole	T+50	125	0	125
FMB due 2052	3.97%	3/24/22	3/24/52	Make whole	T+50	400	0	400
FMB due 2053	5.57%	3/15/23	3/15/53	Make whole	T+50	125	0	125
Subtotal						\$4,125	\$400	\$3,725
Other ^(a)						(29)	5	(34)
Total Long-Term Debt						\$4,096	\$405	\$3,691

Note: Amounts may not add due to rounding

(a) Other includes capital lease obligations, unamortized debt issuance costs, and unamortized debt discount/premium