

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549
FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities
Exchange Act of 1934

June 20, 2002
(Date of earliest
event reported)

Commission File Number	Name of Registrant; State of Incorporation; Address of Principal Executive Offices; and Telephone Number	IRS Employer Identification Number
1-16169	EXELON CORPORATION (a Pennsylvania corporation) 10 South Dearborn Street - 37th Floor P.O. Box 805379 Chicago, Illinois 60680-5379 (312) 394-7398	23-2990190
1-1839	COMMONWEALTH EDISON COMPANY (an Illinois corporation) 10 South Dearborn Street - 37th Floor P.O. Box 805379 Chicago, Illinois 60680-5379 (312) 394-4321	36-0938600
1-1401	PECO ENERGY COMPANY (a Pennsylvania corporation) P.O. Box 8699 2301 Market Street Philadelphia, Pennsylvania 19101-8699 (215) 841-4000	23-0970240
333-85496	EXELON GENERATION COMPANY, LLC (a Pennsylvania limited liability company) 300 Exelon Way Kennett Square, Pennsylvania 19348 (610) 765-8200	23-3064219

Item 9. Regulation FD

On June 20, 2002 Exelon held its Investor Conference in New York City. During the conference, management reviewed issues outlined in the presentations and responded to questions received from the audience. The conference was webcast and is archived on Exelon's website: www.exeloncorp.com. (Please select the Investor Relations page.) The slides used in the presentations were previously filed as Exhibit 99.1 to Exelon's Current Report on Form 8-K filed on June 20, 2002.

In addition to the slides and other supplementary information provided to attendees, management also provided the following information during their presentations:

Management indicated that it expects the provider of last resort proposal discussed in the presentation is to be finalized in mid-July. Additionally, the large commercial and industrial customer load expected to be affected by the proposal is 4,500 megawatts (MWs) currently and 6,000 MWs in 2007, when the proposal would be effective.

Additionally, management also indicated that no decisions have been made regarding Exelon's 2003 coal capacity option under its contract with Edison Mission Energy - Midwest Generation, which is discussed in Ian McLean's presentation. For the purpose of modeling only, the assumption used in the

investor conference financial outlook was that Exelon would exercise one-half of the 4000 Mws of optional coal capacity for 2003.

Management also disclosed that Exelon is working on an initiative to restructure the option to purchase the remaining 50.1% of Sithe. It is expected that economics reflected in the investor presentation would improve with the restructured transaction. The presentation assumes the remaining 50.1% of Sithe's outstanding common stock is purchased for \$700 million and the assumption of Sithe's \$2.3 billion of debt.

This report contains certain forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. These statements are based on management's current expectations and are subject to uncertainty and changes in circumstances. Actual results may vary materially from the expectations contained herein. The forward-looking statements herein include statements about future financial and operating results of Exelon. Economic, business, competitive and/or regulatory factors affecting Exelon's businesses generally could cause actual results to differ materially from those described herein. For a discussion of the factors that could cause actual results to differ materially, please see Exelon's filings with the Securities and Exchange Commission, particularly those discussed in "Management's Discussion and Analysis of Financial Condition and Results of Operations-- Outlook" in Exelon's 2001 Annual Report. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this report. Exelon does not undertake any obligation to publicly release any revisions to these forward-looking statements to reflect events or circumstances after the date of this report.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EXELON CORPORATION
COMMONWEALTH EDISON COMPANY
PECO ENERGY COMPANY
EXELON GENERATION COMPANY, LLC

/S/ Ruth Ann Gillis

Ruth Ann Gillis
Senior Vice President and Chief Financial Officer
Exelon Corporation

June 25, 2002