

Exelon Corporation

Long-Term Debt

As of December 31, 2021

Exelon Corporation

Series	Interest Rate	Date Issued	Maturity Date	Call / Put Date	Call Price	Total Debt Outstanding	Current Portion	Long-Term Debt
(in millions)								
Senior Notes^(a)								
2015 Notes	3.95%	6/11/15	6/15/25	Make whole	T+25	\$807	\$0	\$807
2016 Notes	3.40%	4/7/16	4/15/26	Make whole	T+25	750	0	750
2020 Notes	4.05%	4/1/20	4/15/30	Make whole	T+50	1,250	0	1,250
CEG Senior Notes	7.60%	3/26/02	4/1/32	Make whole	T+30	258	0	258
2005 Notes	5.63%	6/9/05	6/15/35	Make whole	T+25	500	0	500
2015 Notes	4.95%	6/11/15	6/15/35	Make whole	T+30	333	0	333
2015 Notes	5.10%	6/11/15	6/15/45	Make whole	T+30	741	0	741
2016 Notes	4.45%	4/7/16	4/15/46	Make whole	T+30	750	0	750
2020 Notes	4.70%	4/1/20	4/15/50	Make whole	T+50	750	0	750
Total Senior Notes						\$6,139	\$0	\$6,139
EXC Junior Subordinated Notes	3.50%	4/3/17	6/1/22	5/1/22	Par	1,150	1,150	0
Other ^(b)						137	4	133
Total Long-Term Debt						\$7,426	\$1,154	\$6,272

Note: Amounts may not add due to rounding

(a) Includes \$258M intercompany loan from Exelon Corporate to ExGen (Legacy CEG notes maturing April 1, 2032), which were settled upon close

(b) Other includes unamortized debt issuance costs, unamortized discount/premium, fair value adjustment, purchase accounting adjustments, and capitalized leases

ComEd

Series	Interest Rate	Date Issued	Maturity Date	Call / Put Date	Call Price	Total Debt Outstanding	Current Portion	Long-Term Debt
(in millions)								
First Mortgage Bonds^(a)								
117	3.10%	11/10/14	11/1/24	Make whole	T+12.5	\$250	\$0	\$250
120	2.55%	6/27/16	6/15/26	Make whole	T+15	500	0	500
122	2.95%	8/23/17	8/15/27	Make whole	T+12.5	350	0	350
125	3.70%	8/14/18	8/15/28	Make whole	T+12.5	550	0	550
128	2.20%	2/18/20	3/1/30	Make whole	T+5	350	0	350
100	5.88%	1/22/03	2/1/33	Make whole	T+25	254	0	254
103	5.90%	3/6/06	3/15/36	Make whole	T+25	625	0	625
107	6.45%	1/16/08	1/15/38	Make whole	T+35	450	0	450
113	3.80%	10/1/12	10/1/42	Make whole	T+15	350	0	350
114	4.60%	8/19/13	8/15/43	Make whole	T+15	350	0	350
116	4.70%	1/10/14	1/15/44	Make whole	T+15	350	0	350
118	3.70%	3/2/15	3/1/45	Make whole	T+20	400	0	400
119	4.35%	11/19/15	11/15/45	Make whole	T+20	450	0	450
121	3.65%	6/27/16	6/15/46	Make whole	T+20	700	0	700
123	3.75%	8/23/17	8/15/47	Make whole	T+15	650	0	650
124	4.00%	2/20/18	3/1/48	Make whole	T+15	800	0	800
126	4.00%	2/19/19	3/1/49	Make whole	T+16	400	0	400
127	3.20%	11/12/19	11/15/49	Make whole	T+15	300	0	300
129	3.00%	2/18/20	3/1/50	Make whole	T+5	650	0	650
130	3.13%	3/9/21	3/15/51	Make whole	T+15	700	0	700
131	2.75%	8/12/21	9/1/51	Make whole	T+15	450	0	450
Total First Mortgage Bonds						\$9,879	\$0	\$9,879
Other ^(b)						(106)	0	(106)
Total Long-Term Debt						\$9,773	\$0	\$9,773
Long-Term Debt To Financing Trusts								
Subordinated Deferrable Interest Notes	6.35%	3/17/03	3/15/33	Make whole	T+30/50	\$206	\$0	\$206
Other ^(b)						(1)	0	(1)
Total Long-Term Debt To Financing Trusts						\$205	\$0	\$205

Note: Amounts may not add due to rounding

(a) Substantially all of ComEd's assets, other than expressly excepted property, are subject to lien of its mortgage indenture

(b) Other includes capital lease obligations, unamortized debt issuance costs and unamortized discount/premium

PECO

Series	Interest Rate	Date Issued	Maturity Date	Call / Put Date	Call Price	Total Debt Outstanding	Current Portion	Long-Term Debt
(in millions)								
First Mortgage Bonds^(a)								
FMB	2.38%	9/17/12	9/15/22	Make whole	T+12.5	\$350	\$350	\$0
FMB	3.15%	10/5/15	10/15/25	Make whole	T+20	350	0	350
FMB	5.90%	4/23/04	5/1/34	Make whole	T+20	75	0	75
FMB	5.95%	9/25/06	10/1/36	Make whole	T+20	300	0	300
FMB	5.70%	3/19/07	3/15/37	Make whole	T+20	175	0	175
FMB	4.80%	9/23/13	10/15/43	Make whole	T+15	250	0	250
FMB	4.15%	9/15/14	10/1/44	Make whole	T+15	300	0	300
FMB	3.70%	9/18/17	9/15/47	Make whole	T+15	325	0	325
FMB	3.90%	2/23/18	3/1/48	Make whole	T+12.5	650	0	650
FMB	3.00%	9/10/19	9/15/49	Make whole	T+20	325	0	325
FMB	2.80%	6/8/20	6/15/50	Make whole	T+25	350	0	350
FMB	3.05%	3/8/21	3/15/51	Make whole	T+15	375	0	375
FMB	2.85%	9/14/21	9/15/51	Make whole	T+15	375	0	375
Total First Mortgage Bonds						\$4,200	\$350	\$3,850
Loan Agreement	2.00%	6/20/18	6/20/23			50	0	50
Other ^(b)						(53)	0	(53)
Total Long-Term Debt						\$4,197	\$350	\$3,847
Long-Term Debt To Affiliate								
PECO Energy Capital Trust III Series D	Prime + 2%	4/6/98	4/6/28			\$1	\$0	\$1
PECO Energy Capital Trust III Series D	7.38%	4/6/98	4/6/28			81	0	81
PECO Energy Capital Trust IV	5.75%	6/24/03	6/15/33	Make whole	T+30	103	0	103
Total Long-Term Debt To Financing Trusts						\$184	\$0	\$184

Note: Amounts may not add due to rounding

(a) Substantially all of PECO's assets are subject to lien of its mortgage indenture

(b) Other includes unamortized debt issuance costs and unamortized discount/premium

BGE

Series	Interest Rate	Date Issued	Maturity Date	Call / Put Date	Call Price	Total Debt Outstanding	Current Portion	Long-Term Debt
(in millions)								
Senior Notes								
Notes due 8/15/22	2.80%	8/17/12	8/15/22	Make whole	T+20	\$250	\$250	\$0
Notes due 7/1/23	3.35%	6/17/13	7/1/23	Make whole	T+20	300	0	300
Notes due 8/15/26	2.40%	8/18/16	8/15/26	Make whole	T+15	350	0	350
Notes due 6/15/31	2.25%	6/10/21	6/15/31	Make whole	T+15	600	0	600
Notes due 6/15/33	5.20%	6/20/03	6/15/33	Make whole	T+25	200	0	200
Notes due 10/1/36	6.35%	10/13/06	10/1/36	Make whole	T+25	400	0	400
Notes due 8/15/46	3.50%	8/18/16	8/15/46	Make whole	T+20	500	0	500
Notes due 8/15/47	3.75%	8/24/17	8/15/47	Make whole	T+15	300	0	300
Notes due 9/15/48	4.25%	9/20/18	9/15/48	Make whole	T+20	300	0	300
Notes due 9/12/19	3.20%	9/12/19	9/15/49	Make whole	T+20	400	0	400
Notes due 6/15/50	2.90%	6/5/20	6/15/50	Make whole	T+25	400	0	400
Total Senior Notes						\$4,000	\$250	\$3,750
Other ^(a)						(39)	0	(39)
Total Long-Term Debt						\$3,961	\$250	\$3,711

Note: Amounts may not add due to rounding

(a) Other includes unamortized debt issuance costs and unamortized discount/premium

Pepco Holdings

Series	Interest Rate	Date Issued	Maturity Date	Call / Put Date	Call Price	Total Debt Outstanding	Current Portion	Long-Term Debt
(in millions)								
Senior Notes								
Senior Notes due 2032	7.45%	5/15/03	8/15/32	Make whole	T+40	\$185	\$0	\$185
Total Senior Notes						\$185	\$0	\$185
Fair value adjustment						495	0	495
Other ^(a)						30	0	30
Total Long-Term Debt						\$710	\$0	\$710

Note: Amounts may not add due to rounding

(a) Other includes unamortized debt issuance costs and unamortized discount/premium

ACE

Series	Interest Rate	Date Issued	Maturity Date	Call / Put Date	Call Price	Total Debt Outstanding	Current Portion	Long-Term Debt
(in millions)								
First Mortgage Bonds^(a)								
FMB due 2024	3.38%	8/25/14	9/1/24	Make whole	T+15	\$150	\$0	\$150
Mortgage-backed Senior note	3.50%	12/8/15	12/1/25	Make whole	T+15	150	0	150
FMB due 2028	4.00%	10/16/18	10/15/28	Make whole	T+15	350	0	350
FMB due 2029	3.50%	5/21/19	5/21/29	Make whole	T+50	100	0	100
FMB due 2031	2.30%	3/10/21	3/15/31	Make whole	T+15	350	0	350
FMB due 2032	2.27%	11/16/21	2/15/32	Make whole	T+50	75	0	75
Mortgage-backed Senior note	5.80%	4/8/04	5/15/34	Make whole	T+20	120	0	120
Mortgage-backed Senior note	5.80%	3/15/06	3/1/36	Make whole	T+20	105	0	105
FMB due 2049	4.14%	5/21/19	5/21/49	Make whole	T+50	50	0	50
FMB due 2050	3.24%	6/9/20	6/9/50	Make whole	T+50	100	0	100
Subtotal						\$1,550	\$0	\$1,550
Tax-Exempt^(a)								
Salem City Salem & Hope Creek	2.25%	6/1/20	6/1/29			\$23	\$0	\$23
Subtotal						\$23	\$0	\$23
Other ^(b)						9	3	6
Total Long-Term Debt						\$1,582	\$3	\$1,579

Note: Amounts may not add due to rounding

(a) Substantially all of ACE's assets are subject to lien of its respective mortgage indenture

(b) Other includes unamortized debt issuance costs and unamortized discount/premium

DPL

Series	Interest Rate	Date Issued	Maturity Date	Call / Put Date	Call Price	Total Debt Outstanding	Current Portion	Long-Term Debt
(in millions)								
First Mortgage Bonds^(a)								
FMB due 2023	3.50%	11/15/13, 6/9/14	11/15/23	Make whole	T+15	\$500	\$0	\$500
FMB due 2030	2.53%	6/9/20	6/9/30	Make whole	T+50	100	0	100
FMB due 2042	4.00%	6/26/12	6/1/42	Make whole	T+20	250	0	250
FMB due 2045	4.15%	5/11/15, 12/12/16	5/15/45	Make whole	T+20	375	0	375
FMB due 2048	4.27%	6/21/18	6/15/48	Make whole	T+50	200	0	200
FMB due 2049	4.14%	12/12/19	12/12/49	Make whole	T+50	75	0	75
FMB due 2051	3.24%	3/30/21	3/30/51	Make whole	T+50	125	0	125
Subtotal						\$1,625	\$0	\$1,625
Unsecured Notes								
Medium Term Note - Series C - Unsecured	7.72%	2/7/97	2/1/27			\$10	\$0	\$10
Subtotal						\$10	\$0	\$10
Tax-Exempt								
Secured ^(a)								
Tax-exempt - Gas Facilities	VRDB - Weekly	10/14/93	10/1/28			\$16	\$16	\$0
Tax-exempt - Gas Facilities	VRDB - Daily	10/12/94	10/1/29			30	30	0
Unsecured								
Tax-exempt - PC IR	VRDB - Weekly	7/28/99	7/1/24			11	11	0
Tax-exempt - PC EM & IR	VRDB - Weekly	7/28/99	7/1/24			22	22	0
Tax-exempt - Gas facilities	1.05%	7/1/20	2/1/31	7/1/25	Par	78	0	78
Subtotal						\$157	\$79	\$78
Other ^(b)						18	4	14
Total Long-Term Debt						\$1,810	\$83	\$1,727

Note: Amounts may not add due to rounding

(a) Substantially all of DPL's assets are subject to lien of its respective mortgage indenture

(b) Other includes unamortized debt issuance costs and unamortized discount/premium

Pepco

Series	Interest Rate	Date Issued	Maturity Date	Call / Put Date	Call Price	Total Debt Outstanding	Current Portion	Long-Term Debt
(in millions)								
First Mortgage Bonds^(a)								
FMB due 2022	3.05%	4/4/12	4/1/22	Make whole	T+15	\$200	\$200	\$0
FMB due 2024	3.60%	3/11/14	3/15/24	Make whole	T+15	400	0	400
FMB due 2029	3.45%	6/13/19	6/13/29	Make whole	T+50	150	0	150
FMB due 2030	2.53%	2/25/20	2/25/30	Make whole	T+50	150	0	150
FMB due 2031	2.32%	3/30/21	3/30/31	Make whole	T+50	150	0	150
FMB due 2034	5.75%	3/24/04	4/15/34	Make whole	T+25	100	0	100
FMB due 2035	5.40%	6/1/05	6/1/35	Make whole	T+20	175	0	175
FMB due 2037	6.50%	11/16/07 & 3/31/08	11/15/37	Make whole	T+35	500	0	500
FMB due 2038	7.90%	12/3/08	12/15/38	Make whole	T+50	250	0	250
FMB due 2043	4.15%	3/18/13, 3/16/15, 5/22/17	3/15/43	Make whole	T+15	650	0	650
FMB due 2043	4.95%	11/14/13	11/15/43	Make whole	T+20	150	0	150
FMB due 2048	4.27%	6/21/18	6/15/48	Make whole	T+50	100	0	100
FMB due 2048	4.31%	11/1/18	11/1/48	Make whole	T+50	100	0	100
FMB due 2050	3.28%	9/23/20	9/23/50	Make whole	T+50	150	0	150
FMB due 2051	3.29%	9/28/21	9/28/51	Make whole	T+50	125	0	125
Subtotal						\$3,350	\$200	\$3,150
Tax-Exempt^(a)								
Tax-Exempt - PC facilities (Secured)	1.70%	6/27/19	9/1/22			\$110	\$110	\$0
Subtotal						\$110	\$110	\$0
Energy Efficiency Financing								
Energy Efficiency Financing	7.28%	9/1/01	9/1/21			\$0	\$0	\$0
Energy Efficiency Financing	7.49%	3/1/02	3/1/22			0	0	0
Subtotal						\$1	\$1	\$0
Other ^(b)						(15)	2	(17)
Total Long-Term Debt						\$3,445	\$313	\$3,133

Note: Amounts may not add due to rounding

(a) Substantially all of Pepco's assets are subject to lien of its respective mortgage indenture

(b) Other includes capital lease obligations, unamortized debt issuance costs, and unamortized debt discount/premium