

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES

PURSUANT TO SECTION 12(b) OR 12(g) OF THE

SECURITIES EXCHANGE ACT OF 1934

Exelon Corporation

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(Exact name of registrant as specified in its charter)

Pennsylvania

23-2990190

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(State of incorporation or organization) (I.R.S. Employer Identification No.)

10 South Dearborn, Chicago, Illinois

60603

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(Address of principal executive offices) (Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class  
to be so registered

Name of each exchange on which  
each class is to be registered

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Common Stock, no par value

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Chicago Stock Exchange

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If this Form relates to the registration of a class of securities  
pursuant to Section 12(b) of the Exchange Act and is effective pursuant to  
General Instruction A.(c), check the following box.

If this Form relates to the registration of a class of securities  
pursuant to Section 12(g) of the Exchange Act and is effective pursuant to  
General Instruction A.(d), check the following box.

Securities Act registration statement file number to which this  
this Form relates: 333-07082 (if applicable)  
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Securities to be registered pursuant to Section 12(g) of the Act:

None.

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(Title of Class)

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(Title of Class)

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered.

A description of the shares of Common Stock, no par value, of Exelon

Corporation, a Pennsylvania corporation (the "Company"), is set forth under the heading "Description of Exelon Capital Stock" in the Joint Proxy Statement/Prospectus contained in the Registration Statement (File No. 333-07082) on Form S-4, originally filed with the Securities and Exchange Commission on May 15, 2000 (the "Registration Statement"), and the description contained in such Registration Statement is incorporated herein by reference.

Item 2. Exhibits.

Not applicable.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

EXELON CORPORATION,

By: /s/ Michael J. Egan

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Name: Michael J. Egan  
Title: Senior Vice President, Finance and Chief  
Financial Officer

Date: October 12, 2000