

# **Exelon Corporation**

## **Long-Term Debt**

As of December 31, 2020

## Exelon Corporation

Series	Interest Rate	Date Issued	Maturity Date	Call / Put Date	Call Price	Total Debt Outstanding	Current Portion	Long-Term Debt
(in millions)								
<b>Senior Notes<sup>(a)</sup></b>								
2016 Notes	2.45%	4/7/16	4/15/21	Make whole	T+20	\$300	\$300	\$0
2015 Notes	3.95%	6/11/15	6/15/25	Make whole	T+25	807	0	807
2016 Notes	3.40%	4/7/16	4/15/26	Make whole	T+25	750	0	750
2020 Notes	4.05%	4/1/20	4/15/30	Make whole	T+50	1,250	0	1,250
2005 Notes	5.63%	6/9/05	6/15/35	Make whole	T+25	500	0	500
2015 Notes	4.95%	6/11/15	6/15/35	Make whole	T+30	333	0	333
2015 Notes	5.10%	6/11/15	6/15/45	Make whole	T+30	741	0	741
2016 Notes	4.45%	4/7/16	4/15/46	Make whole	T+30	750	0	750
2020 Notes	4.70%	4/1/20	4/15/50	Make whole	T+50	750	0	750
<b>Total Senior Notes</b>						<b>\$6,181</b>	<b>\$300</b>	<b>\$5,881</b>
EXC Junior Subordinated Notes	3.50%	4/3/17	6/1/22	5/1/22	Par	1,150	0	1,150
Other <sup>(b)</sup>						88	24	64
<b>Total Long-Term Debt</b>						<b>\$7,419</b>	<b>\$324</b>	<b>\$7,095</b>

Note: Amounts may not add due to rounding

(a) Does not include CEG senior notes, which are shown as obligations of Exelon Generation through intercompany loan agreements but are legal obligations of Exelon Corp.

(b) Other includes unamortized debt issuance costs, unamortized discount/premium, fair value adjustment, purchase accounting adjustments, and a long-term software licensing agreement

## Exelon Generation

Series	Interest Rate	Date Issued	Maturity Date	Call / Put Date	Call Price	Total Debt Outstanding	Current Portion	Long-Term Debt
(in millions)								
<b>Senior Notes</b>								
2017 Senior Unsecured Notes	3.40%	3/10/17	3/15/22	Make whole	T+25	\$500	\$0	\$500
2012 Senior Unsecured Notes	4.25%	6/18/12	6/15/22	Make whole	T+40	523	0	523
2020 Senior Unsecured Notes	3.25%	5/15/20	6/1/25	Make whole	T+45	900	0	900
CEG Senior Notes <sup>(a)</sup>	7.60%	3/26/02	4/1/32	Make whole	T+30	258	0	258
2009 Senior Unsecured Notes	6.25%	9/23/09	10/1/39	Make whole	T+30	900	0	900
2010 Senior Unsecured Notes	5.75%	9/30/10	10/1/41	Make whole	T+35	350	0	350
2012 Senior Unsecured Notes	5.60%	6/18/12	6/15/42	Make whole	T+45	788	0	788
<b>Subtotal</b>						<b>\$4,219</b>	<b>\$0</b>	<b>\$4,219</b>
<b>Nonrecourse Debt</b>								
CEU Credit Agreement	3.18%	7/22/11	1/14/19			\$15	\$15	\$0
ExGen Renewables IV, Nonrecourse Debt	3mL+275	11/28/17	12/15/27			750	8	743
Denver Airport Solar Loan Agreement	5.50%	6/28/11	6/30/31			5	0	5
Continental Wind Senior Secured Notes	6.00%	9/30/13	2/28/33	Make whole	T+50	414	35	379
Renewable Power Generation, Nonrecourse Debt	4.11%	3/31/16	3/31/35			97	9	88
AVSR DOE Nonrecourse Debt	2.29% - 3.56%	4/5/12 - 6/24/15	1/5/37			461	24	438
<b>Subtotal</b>						<b>\$1,742</b>	<b>\$90</b>	<b>\$1,652</b>
<b>Other</b>								
Energy Efficiency Project Financing	4.12%	7/23/14	1/1/21			\$8	\$8	\$0
Energy Efficiency Project Financing	4.25%	10/20/16	1/1/21			40	40	0
Energy Efficiency Project Financing	3.71%	1/30/15	1/1/21			45	45	0
Energy Efficiency Project Financing	4.26%	4/6/18	1/1/21			3	3	0
Energy Efficiency Project Financing	3.95%	2/28/19	1/1/21			5	5	0
Energy Efficiency Project Financing	2.53%	10/28/19	4/30/21			4	4	0
Fair value adjustment						66	0	66
Other <sup>(b)</sup>						(45)	2	(47)
<b>Subtotal</b>						<b>\$126</b>	<b>\$107</b>	<b>\$19</b>
<b>Total Long-Term Debt</b>						<b>\$6,088</b>	<b>\$198</b>	<b>\$5,890</b>

Note: Amounts may not add due to rounding

(a) CEG senior notes represent intercompany loan agreements between Exelon Corp. and Exelon Generation that mirror the terms and amounts of the third-party obligation of Exelon Corp.

(b) Other includes capital lease obligations, unamortized debt issuance costs, unamortized discount/premium, and purchase accounting adjustments

## ComEd

Series	Interest Rate	Date Issued	Maturity Date	Call / Put Date	Call Price	Total Debt Outstanding	Current Portion	Long-Term Debt
(in millions)								
<b>First Mortgage Bonds<sup>(a)</sup></b>								
112	3.40%	9/7/11	9/1/21	Make whole	T+20	\$350	\$350	\$0
117	3.10%	11/10/14	11/1/24	Make whole	T+12.5	250	0	250
120	2.55%	6/27/16	6/15/26	Make whole	T+15	500	0	500
122	2.95%	8/23/17	8/15/27	Make whole	T+12.5	350	0	350
125	3.70%	8/14/18	8/15/28	Make whole	T+12.5	550	0	550
128	2.20%	2/18/20	3/1/30	Make whole	T+5	350	0	350
100	5.88%	1/22/03	2/1/33	Make whole	T+25	254	0	254
103	5.90%	3/6/06	3/15/36	Make whole	T+25	625	0	625
107	6.45%	1/16/08	1/15/38	Make whole	T+35	450	0	450
113	3.80%	10/1/12	10/1/42	Make whole	T+15	350	0	350
114	4.60%	8/19/13	8/15/43	Make whole	T+15	350	0	350
116	4.70%	1/10/14	1/15/44	Make whole	T+15	350	0	350
118	3.70%	3/2/15	3/1/45	Make whole	T+20	400	0	400
119	4.35%	11/19/15	11/15/45	Make whole	T+20	450	0	450
121	3.65%	6/27/16	6/15/46	Make whole	T+20	700	0	700
123	3.75%	8/23/17	8/15/47	Make whole	T+15	650	0	650
124	4.00%	2/20/18	3/1/48	Make whole	T+15	800	0	800
126	4.00%	2/19/19	3/1/49	Make whole	T+16	400	0	400
127	3.20%	11/12/19	11/15/49	Make whole	T+15	300	0	300
129	3.00%	2/18/20	3/1/50	Make whole	T+5	650	0	650
<b>Total First Mortgage Bonds</b>						<b>\$9,079</b>	<b>\$350</b>	<b>\$8,729</b>
Other <sup>(b)</sup>						(96)	0	(96)
<b>Total Long-Term Debt</b>						<b>\$8,983</b>	<b>\$350</b>	<b>\$8,633</b>
<b>Long-Term Debt To Financing Trusts</b>								
Subordinated Deferrable Interest Notes	6.35%	3/17/03	3/15/33	Make whole	T+30/50	\$206	\$0	\$206
Other <sup>(b)</sup>						(1)	0	(1)
<b>Total Long-Term Debt To Financing Trusts</b>						<b>\$205</b>	<b>\$0</b>	<b>\$205</b>

Note: Amounts may not add due to rounding

(a) Substantially all of ComEd's assets, other than expressly excepted property, are subject to lien of its mortgage indenture

(b) Other includes capital lease obligations, unamortized debt issuance costs and unamortized discount/premium

## PECO

Series	Interest Rate	Date Issued	Maturity Date	Call / Put Date	Call Price	Total Debt Outstanding	Current Portion	Long-Term Debt
(in millions)								
<b>First Mortgage Bonds<sup>(a)</sup></b>								
FMB	1.70%	9/21/16	9/15/21	Make whole	T+10	\$300	\$300	\$0
FMB	2.38%	9/17/12	9/15/22	Make whole	T+12.5	350	0	350
FMB	3.15%	10/5/15	10/15/25	Make whole	T+20	350	0	350
FMB	5.90%	4/23/04	5/1/34	Make whole	T+20	75	0	75
FMB	5.95%	9/25/06	10/1/36	Make whole	T+20	300	0	300
FMB	5.70%	3/19/07	3/15/37	Make whole	T+20	175	0	175
FMB	4.80%	9/23/13	10/15/43	Make whole	T+15	250	0	250
FMB	4.15%	9/15/14	10/1/44	Make whole	T+15	300	0	300
FMB	3.70%	9/18/17	9/15/47	Make whole	T+15	325	0	325
FMB	3.90%	2/23/18	3/1/48	Make whole	T+12.5	650	0	650
FMB	3.00%	9/10/19	9/15/49	Make whole	T+20	325	0	325
FMB	2.80%	6/8/20	6/15/50	Make whole	T+25	350	0	350
<b>Total First Mortgage Bonds</b>						<b>\$3,750</b>	<b>\$300</b>	<b>\$3,450</b>
Loan Agreement	2.00%	6/20/18	6/20/23			50	0	50
Other <sup>(b)</sup>						(47)	0	(47)
<b>Total Long-Term Debt</b>						<b>\$3,753</b>	<b>\$300</b>	<b>\$3,453</b>
<b>Long-Term Debt To Affiliate</b>								
PECO Energy Capital Trust III Series D	Prime + 2%	4/6/98	4/6/28			\$1	\$0	\$1
PECO Energy Capital Trust III Series D	7.38%	4/6/98	4/6/28			81	0	81
PECO Energy Capital Trust IV	5.75%	6/24/03	6/15/33	Make whole	T+30	103	0	103
<b>Total Long-Term Debt To Financing Trusts</b>						<b>\$184</b>	<b>\$0</b>	<b>\$184</b>

Note: Amounts may not add due to rounding

(a) Substantially all of PECO's assets are subject to lien of its mortgage indenture

(b) Other includes unamortized debt issuance costs and unamortized discount/premium

**BGE**

Series	Interest Rate	Date Issued	Maturity Date	Call / Put Date	Call Price	Total Debt Outstanding	Current Portion	Long-Term Debt
(in millions)								
<b>Senior Notes</b>								
Notes due 11/15/21	3.50%	11/16/11	11/15/21	8/15/21	Par	\$300	\$300	\$0
Notes due 8/15/22	2.80%	8/17/12	8/15/22	Make whole	T+20	250	0	250
Notes due 7/1/23	3.35%	6/17/13	7/1/23	Make whole	T+20	300	0	300
Notes due 8/15/26	2.40%	8/18/16	8/15/26	Make whole	T+15	350	0	350
Notes due 6/15/33	5.20%	6/20/03	6/15/33	Make whole	T+25	200	0	200
Notes due 10/1/36	6.35%	10/13/06	10/1/36	Make whole	T+25	400	0	400
Notes due 8/15/46	3.50%	8/18/16	8/15/46	Make whole	T+20	500	0	500
Notes due 8/15/47	3.75%	8/24/17	8/15/47	Make whole	T+15	300	0	300
Notes due 9/15/48	4.25%	9/20/18	9/15/48	Make whole	T+20	300	0	300
Notes due 9/12/19	3.20%	9/12/19	9/15/49	Make whole	T+20	400	0	400
Notes due 6/15/50	2.90%	6/5/20	6/15/50	Make whole	T+25	400	0	400
<b>Total Senior Notes</b>						<b>\$3,700</b>	<b>\$300</b>	<b>\$3,400</b>
Other <sup>(a)</sup>						(36)	0	(36)
<b>Total Long-Term Debt</b>						<b>\$3,664</b>	<b>\$300</b>	<b>\$3,364</b>

Note: Amounts may not add due to rounding

(a) Other includes unamortized debt issuance costs and unamortized discount/premium

**Pepco Holdings**

Series	Interest Rate	Date Issued	Maturity Date	Call / Put Date	Call Price	Total Debt Outstanding	Current Portion	Long-Term Debt
(in millions)								
<b>Senior Notes</b>								
Senior Notes due 2032	7.45%	5/15/03	8/15/32	Make whole	T+40	\$185	\$0	\$185
<b>Total Senior Notes</b>						<b>\$185</b>	<b>\$0</b>	<b>\$185</b>
Fair value adjustment						534	0	534
Other <sup>(a)</sup>						32	0	32
<b>Total Long-Term Debt</b>						<b>\$751</b>	<b>\$0</b>	<b>\$751</b>

Note: Amounts may not add due to rounding

(a) Other includes unamortized debt issuance costs and unamortized discount/premium

**ACE**

Series	Interest Rate	Date Issued	Maturity Date	Call / Put Date	Call Price	Total Debt Outstanding	Current Portion	Long-Term Debt
(in millions)								
<b>First Mortgage Bonds<sup>(a)</sup></b>								
FMB due 2021	4.35%	4/5/11	4/1/21	Make whole	T+15	\$200	\$200	\$0
FMB due 2024	3.38%	8/25/14	9/1/24	Make whole	T+15	150	0	150
Mortgage-backed Senior note	3.50%	12/8/15	12/1/25	Make whole	T+15	150	0	150
FMB due 2028	4.00%	10/16/18	10/15/28	Make whole	T+15	350	0	350
FMB due 2029	3.50%	5/21/19	5/21/29	Make whole	T+50	100	0	100
Mortgage-backed Senior note	5.80%	4/8/04	5/15/34	Make whole	T+20	120	0	120
Mortgage-backed Senior note	5.80%	3/15/06	3/1/36	Make whole	T+20	105	0	105
FMB due 2049	4.14%	5/21/19	5/21/49	Make whole	T+50	50	0	50
FMB due 2050	3.24%	6/9/20	6/9/50	Make whole	T+50	100	0	100
<b>Subtotal</b>						<b>\$1,325</b>	<b>\$200</b>	<b>\$1,125</b>
<b>Tax-Exempt<sup>(a)</sup></b>								
Cape May BL England	6.80%	3/19/91	3/1/21			\$39	\$39	\$0
Salem City Salem & Hope Creek	2.25%	6/1/20	6/1/29			23	0	23
<b>Subtotal</b>						<b>\$62</b>	<b>\$39</b>	<b>\$23</b>
<b>Transition Bonds</b>								
Securitization 2002-1	5.55%	12/19/02	10/20/23			\$21	\$21	\$0
<b>Subtotal</b>						<b>\$21</b>	<b>\$21</b>	<b>\$0</b>
Other <sup>(b)</sup>						5	2	3
<b>Total Long-Term Debt</b>						<b>\$1,413</b>	<b>\$262</b>	<b>\$1,151</b>

Note: Amounts may not add due to rounding

(a) Substantially all of ACE's assets are subject to lien of its respective mortgage indenture

(b) Other includes unamortized debt issuance costs and unamortized discount/premium

## DPL

Series	Interest Rate	Date Issued	Maturity Date	Call / Put Date	Call Price	Total Debt Outstanding	Current Portion	Long-Term Debt
(in millions)								
<b>First Mortgage Bonds<sup>(a)</sup></b>								
FMB due 2023	3.50%	11/15/13, 6/9/14	11/15/23	Make whole	T+15	\$500	\$0	\$500
FMB due 2030	2.53%	6/9/20	6/9/30	Make whole	T+50	100	0	100
FMB due 2042	4.00%	6/26/12	6/1/42	Make whole	T+20	250	0	250
FMB due 2045	4.15%	5/11/15, 12/12/16	5/15/45	Make whole	T+20	375	0	375
FMB due 2048	4.27%	6/21/18	6/15/48	Make whole	T+50	200	0	200
FMB due 2049	4.14%	12/12/19	12/12/49	Make whole	T+50	75	0	75
<b>Subtotal</b>						<b>\$1,500</b>	<b>\$0</b>	<b>\$1,500</b>
<b>Unsecured Notes</b>								
Medium Term Note - Series C - Unsecured	7.72%	2/7/97	2/1/27			\$10	\$0	\$10
<b>Subtotal</b>						<b>\$10</b>	<b>\$0</b>	<b>\$10</b>
<b>Tax-Exempt Secured<sup>(a)</sup></b>								
Tax-exempt - Gas Facilities	VRDB - Weekly	10/14/93	10/1/28			\$16	\$16	\$0
Tax-exempt - Gas Facilities	VRDB - Daily	10/12/94	10/1/29			30	30	0
<b>Unsecured</b>								
Tax-exempt - PC IR	VRDB - Weekly	7/28/99	7/1/24			11	11	0
Tax-exempt - PC EM & IR	VRDB - Weekly	7/28/99	7/1/24			22	22	0
Tax-exempt - Gas facilities	1.05%	7/1/20	2/1/31	7/1/25	Par	78	0	78
<b>Subtotal</b>						<b>\$157</b>	<b>\$79</b>	<b>\$78</b>
Other <sup>(b)</sup>						10	3	6
<b>Total Long-Term Debt</b>						<b>\$1,677</b>	<b>\$82</b>	<b>\$1,594</b>

Note: Amounts may not add due to rounding

(a) Substantially all of DPL's assets are subject to lien of its respective mortgage indenture

(b) Other includes unamortized debt issuance costs and unamortized discount/premium

## Pepco

Series	Interest Rate	Date Issued	Maturity Date	Call / Put Date	Call Price	Total Debt Outstanding	Current Portion	Long-Term Debt
(in millions)								
<b>First Mortgage Bonds<sup>(a)</sup></b>								
FMB due 2022	3.05%	4/4/12	4/1/22	Make whole	T+15	\$200	\$0	\$200
FMB due 2024	3.60%	3/11/14	3/15/24	Make whole	T+15	400	0	400
FMB due 2029	3.45%	6/13/19	6/13/29	Make whole	T+50	150	0	150
FMB due 2030	2.53%	2/25/20	2/25/30	Make whole	T+50	150	0	150
FMB due 2034	5.75%	3/24/04	4/15/34	Make whole	T+25	100	0	100
FMB due 2035	5.40%	6/1/05	6/1/35	Make whole	T+20	175	0	175
FMB due 2037	6.50%	11/16/07 & 3/31/08	11/15/37	Make whole	T+35	500	0	500
FMB due 2038	7.90%	12/3/08	12/15/38	Make whole	T+50	250	0	250
FMB due 2043	4.15%	3/18/13, 3/16/15, 5/22/17	3/15/43	Make whole	T+15	650	0	650
FMB due 2043	4.95%	11/14/13	11/15/43	Make whole	T+20	150	0	150
FMB due 2048	4.27%	6/21/18	6/15/48	Make whole	T+50	100	0	100
FMB due 2048	4.31%	11/1/18	11/1/48	Make whole	T+50	100	0	100
FMB due 2050	3.28%	9/23/20	9/23/50	Make whole	T+50	150	0	150
<b>Subtotal</b>						<b>\$3,075</b>	<b>\$0</b>	<b>\$3,075</b>
<b>Tax-Exempt<sup>(a)</sup></b>								
Tax-Exempt - PC facilities (Secured)	1.70%	6/27/19	9/1/22			\$110	\$0	\$110
<b>Subtotal</b>						<b>\$110</b>	<b>\$0</b>	<b>\$110</b>
<b>Energy Efficiency Financing</b>								
Energy Efficiency Financing	7.99%	5/1/02	6/1/21			\$0	\$0	\$0
Energy Efficiency Financing	7.28%	9/1/01	9/1/21			0	0	0
Energy Efficiency Financing	7.49%	3/1/02	3/1/22			0	0	0
<b>Subtotal</b>						<b>\$1</b>	<b>\$1</b>	<b>\$0</b>
Other <sup>(b)</sup>						(21)	2	(23)
<b>Total Long-Term Debt</b>						<b>\$3,164</b>	<b>\$3</b>	<b>\$3,162</b>

Note: Amounts may not add due to rounding

(a) Substantially all of Pepco's assets are subject to lien of its respective mortgage indenture

(b) Other includes capital lease obligations, unamortized debt issuance costs, and unamortized debt discount/premium