

Form U-5A

NOTIFICATION OF REGISTRATION

Filed under Section 5(a) of the Public Utility
Holding Company Act of 1935

Exelon Energy Delivery Company, LLC

Name of Registrant

The undersigned holding company hereby notifies the Securities and Exchange Commission that it registers under and pursuant to the provisions of Section 5(a) of the Public Utility Holding Company Act of 1935 and furnishes the following information as to the registrant and subsidiary companies thereof:

- (1) Exact name of registrant: Exelon Energy Delivery Company, LLC
- (2) Address of principal executive offices: 10 South Dearborn Street, 37th/ floor, Chicago, Illinois 60603
- (3) Name and address of officer to whom notices and communications should be addressed:

Ruth Ann M. Gillis
Senior Vice President
Exelon Corporation
10 South Dearborn Street, 37th/ Floor,
Chicago, Illinois 60603

- (4) Certain information regarding the registrant and each subsidiary company thereof (indented to reflect parent-subsidiary relationships).

Exelon Energy Delivery Company & Subsidiaries

Name of Company	Organization	State	Type of Business
Exelon Energy Delivery Company, LLC	Limited Liability Company		Holding Company
PECO Energy Company	Corporation	PA	Electric and Gas Utility
PECO Energy Capital Corp.	Corporation	DE	Financing
PECO Energy Capital, L.P.	Limited Partnership	DE	Financing
PECO Energy Capital Trust II	Trust	DE	Financing
PECO Energy Capital Trust III	Trust	DE	Financing
PECO Energy Transition Trust	Statutory Business Trust	DE	Financing
Adwin Realty Company ("ARCO")	Corporation	PA	Real Estate
Ambassador II Joint Venture (50% interest)	Partnership	PA	Real Estate
Bradford Associates (50% interest)	Partnership	PA	Real Estate
Franklin Town Towers Associates	Partnership	PA	Real Estate
Henderson Ambassador Associates (50% interest)	Partnership	PA	Real Estate
Route 724	Partnership	PA	Real Estate
Riverwatch Associates	Partnership	PA	Real Estate

Name of Company	Organization	State	Type of Business
ExTel, LLC	Limited Liability Company	DE	Financing
PECO Wireless, LP (PECO 99% and ExTel 1% interest)	Limited Partnership	DE	Financing
PEC Financial Services, LLC	LLC	PA	Financing
ATNP Finance Company	Corporation	DE	Financing
East Coast Natural Gas Cooperative, LLP (41.12% interest)	LLP	DE	Financing
PECO Hyperion Telecommunications (1% interest, 49% interest held by PHT Holdings, LLC)	Partnership	PA	Telecommunications
Horizon Energy Company	Corporation	PA	Inactive
Commonwealth Edison Company	Corporation	IL	Electric Utility
Commonwealth Edison Company of Indiana, Inc.	Corporation	IN	Energy-related
ComEd Financing I	Trust	DE	Financing
ComEd Financing II	Trust	DE	Financing
ComEd Funding, LLC	LLC	DE	Financing
ComEd Transitional Funding Trust	Trust	DE	Financing
Commonwealth Research Corporation	Corporation	IL	Energy/Utility related
Edison Development Company	Corporation	DE	Real Estate
Edison Development Canada Inc.	Corporation	Canada	Land Development
Edison Finance Partnership	Partnership	Canada	Financing

SIGNATURE

Pursuant to the requirements of the Public Utility Holding Company Act of 1935, the registrant has caused this Notification of Registration to be duly signed on its behalf in the City of Chicago and State of Illinois on the 4th day of June, 2001.

EXELON ENERGY DELIVERY COMPANY

By: EXELON CORPORATION

By: /s/ Ruth Ann M. Gillis

Name: Ruth Ann M. Gillis
Title: Senior Vice President

(Seal)
Attest:

/s/ Scott N. Peters

VERIFICATION

State of Illinois
County of Cook

The undersigned being duly sworn deposes and says that she has duly executed the attached Notification of Registration dated June 4, 2001 for and on behalf of Exelon Energy Delivery Company pursuant to her authority as Senior Vice President of Exelon Corporation, the parent company of Exelon Energy Delivery Company; and that all action taken by stockholders, directors, and other bodies necessary to

authorize deponent to execute and file such instrument has been taken. Deponent further says that she is familiar with such instrument and the contents thereof, and that the facts therein set forth are true to the best of her knowledge, information and belief.

By: /s/

Name: Ruth Ann M. Gillis

(OFFICIAL SEAL)

Subscribed and sworn to before me, a notary public this 4th day of June, 2001

/s/ Mary L. Kwilos

My commission expires October 26, 2001