



6 T&D-only utilities  
across 7 regulatory jurisdictions

4 major metro areas served  
Chicago, Philadelphia, Baltimore, D.C.

10.7 million  
electric and natural gas customers<sup>(1)</sup>

184,980  
circuit miles of distribution<sup>(1)</sup>

25,550  
square miles of combined service  
territory <sup>(1)</sup>

11,189  
circuit miles of transmission<sup>(1)</sup>

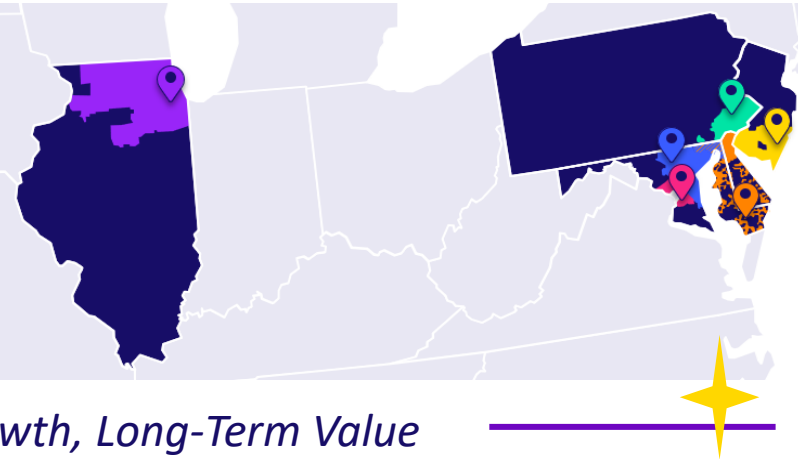
20,000  
employees<sup>(1)</sup>

\$23.1 billion  
operating revenues in 2024<sup>(1)</sup>

\$38.0 billion  
projected capital investment  
through 2028, with **\$10-15B identified  
transmission opportunity  
beyond the plan**

\$64.1 billion  
rate base estimate for 2025  
85% Electric / 15% Gas & Other

<b>comed</b> AN EXELON COMPANY 2024 Rate Base: <b>\$21.3B</b> Territory: <b>IL</b>	<b>pepco</b> AN EXELON COMPANY 2024 Rate Base: <b>\$7.8B</b> Territory: <b>MD, D.C.</b>
<b>bge</b> AN EXELON COMPANY 2024 Rate Base: <b>\$10.5B</b> Territory: <b>MD</b>	<b>atlantic city electric</b> AN EXELON COMPANY 2024 Rate Base: <b>\$3.8B</b> Territory: <b>NJ</b>
<b>peco</b> AN EXELON COMPANY 2024 Rate Base: <b>\$12.2B</b> Territory: <b>PA</b>	<b>delmarva power</b> AN EXELON COMPANY 2024 Rate Base: <b>\$4.3B</b> Territory: <b>DE, MD</b>



## Consistent Growth, Long-Term Value



### Talented, Committed Employees

100+ workforce development programs

#3 World's Most Admired Power Company by *Fortune*

Industry leader in **advancing safety**

#1 in Energy on *Fast Company's Best Workplaces for Innovators 2024*

Centralized **Transmission & Development Team** focused on the strategy and execution of future transmission growth



### Operational Excellence

**Top quartile reliability**, ComEd #1 Outstanding Performance in the Midwest by *ReliabilityOne*

**Cost and executional advantage** due to size and scale with *WSJ* recognition as a **Best Managed Company**

~54% of Exelon's total supplier spend is spent with **local businesses** and ~25% spent with **diverse suppliers**<sup>(4)</sup>



### Customer-Focused

**Customer rates 21% below** largest U.S. cities<sup>(2)</sup>

**Award-winning, innovative solutions** for customer choice and affordability, recognized as ENERGY STAR® Partner of the Year

**Top-tier customer service** for site selection across Exelon's footprint

**17+ GW<sup>(3)</sup> large load pipeline, 16 GW in advanced studies**, and line of sight to **additional growth**



### Financial Execution

**Proven track record**, dedicated to delivering on financial commitments

7.4% rate base growth under **established mechanisms** and \$10-15B of organic transmission **opportunity beyond the plan**

**Strong investment grade credit ratings** with plan approaching 200 bps of financial flexibility

**Diverse and defined capital plan** with no one project greater than ~3% of 4-year outlook

(1) Data as of 2024 10-K

(2) Source: Edison Electric Institute Typical Bills and Average Rates report for Summer 2024; reflects residential average rates for the 12-month period ending June 30, 2024.

(3) Represents customer-driven requested capacity from projects in an official phase of engineering with deposits paid but not yet in-service as of Q4 2024; demand expected to ramp over a period of up to 10 years and may differ from initial estimates. 16 GW of additional load in Q2 2025 now undergoing analysis and design at request of customers.

(4) 2024 supplier spend data based on Exelon's 2025 Sustainability Report.